

TIAA-CREF ELECTION CHANGE FORM

PLEASE NOTE: Dollar amount needed; form has changed to \$ instead of %

ID #: _____

Effective Date of Change: _____

(please enter the first day of the pay period)

Last Name: _____

First Name: _____

DETERMINING YOUR MAXIMUM CONTRIBUTION

Following are the general maximum limitations if you are increasing your total maximum contribution above the mandatory basic 5%:

General annual maximum limitations effective January 1, 2009 (subject to change annually):
(this limit is above the mandatory 5% contribution)

Under age 50: up to \$16,500

Age 50 and above: up to \$22,000 (\$16,500 + \$5,500)

CHANGING YOUR CONTRIBUTION USING MAXIMUM LIMITATIONS

Mandatory Retirement Annuity (RA) employee contribution (mandatory): 5%

Additional contributions:

NOTE: Please keep in mind that there will be 27 pay periods during 2009.

To determine the number of pay periods left in 2009, please access the payroll schedule:
http://www.fin.ucar.edu/b_f/payrollsched09.htm

Change my per pay period contribution(s) as indicated below. The maximum contribution dollar amount may be changed at any time and as often as needed.

\$ Additional Retirement Annuity (RA) employee contribution:

(indicate a dollar amount over and above the mandatory 5% contribution listed above)

FROM \$: _____ TO \$: _____

\$ Group Supplemental Retirement Annuity (GSRA) employee contribution:

(indicate a dollar amount over and above the mandatory 5% contribution listed above)

(if you are contributing to the GSRA contract for the first time, please contact Human Resources for an additional form)

FROM \$: _____ TO \$: _____

I authorize UCAR to make the changes as indicated above. I authorize UCAR to deduct TIAA-CREF contributions from my earnings until further notice.

Signature: _____

Date: _____

Jan-09

PLEASE RETURN THIS FORM TO:

UCAR HUMAN RESOURCES, CG4

Or mail to:

P.O. BOX 3000

BOULDER, CO 80307